Winter, Gary L. (for Marion F. Austin and H.F. Rick Leas – Conservators of the Person)

Third Account and Report of Conservator of the Person, Petition for (1) Allowance of Fees to Conservator of the Person and (2) Allowance of Fees to Attorney for Conservator, and (3) Allowance of Periodic Payment to Conservator of the Person

MARION F. AUSTIN and H.F. RICK LEAS, Co- Conservators of the Person, are Petitioners.  WESTAMERICA BANK is Conservator of the Estate.  Petitioners state this report covers the period of 10-1-14 through 9-30-15.  Petitioners ask that they be paid from the conservatorship estate for the care of the Not.Cred.  Notice of Notice of  MARION F. AUSTIN and H.F. RICK LEAS, Co- Conservators of the Person, are Petitioners.  Note: The Fourth Account Westamerica Bank as Conservator of the Estate was settled 11/12/15 and covered through 8-31- POH at that time was \$894,400.95.  1. The attorney's fees reflected in the Ord do not match what	<b>e</b> <b>d</b> <b>5</b> .
WESTAMERICA BANK is Conservator of the Estate.  Cont. from Petitioners state this report covers the period of 10-1-14 through 9-30-15.  ✓ Verified PTC Petitioners ask that they be paid from the conservatorship estate for the care of the Conservatee for 32.5 hours @ \$120/hour, for a total reasonable fee of \$3,904.00. See attached declaration and itemization. Services include  Westamerica Bank as Conservator of the Estate was settled 11/12/15 and covered through 8-31-POH at that time was \$894,400.95.  1. The attorney's fees reflected in the Order do not match what	<b>e</b> <b>d</b> <b>5</b> .
Estate.  Cont. from  Petitioners state this report covers the period of 10-1-14 through 9-30-15.  ✓ Verified  Inventory  Petitioners ask that they be paid from the conservatorship estate for the care of the Conservatee for 32.5 hours @ \$120/hour, for a total reasonable fee of \$3,904.00. See attached declaration and itemization. Services include    Notice of   Not	<b>e</b> <b>d</b> <b>5</b> .
Aff.Sub.Wit.  ✓ Verified  Inventory  PTC  Not.Cred.  Notice of  Petitioners ask that they be paid from the conservate for 32.5 hours @ \$120/hour, for a total reasonable fee of \$3,904.00. See attached declaration and itemization. Services include  was settled 11/12/15 at covered through 8-31-POH at that time was \$894,400.95.  1. The attorney's fees reflected in the Ord do not match what	<b>d</b> <b>5.</b> er
Aff.Sub.Wit.  ✓ Verified  Inventory  PtC  Notice of  Aff.Sub.Wit.  10-1-14 through 9-30-15.  Petitioners ask that they be paid from the conservatorship estate for the care of the conservatee for 32.5 hours @ \$120/hour, for a total reasonable fee of \$3,904.00. See attached declaration and itemization. Services include  Was seffled 11/12/15 discovered through 8-31-POH at that time was \$894,400.95.	<b>5.</b> er
Verified       Petitioners ask that they be paid from the conservatorship estate for the care of the conservatee for 32.5 hours @ \$120/hour, for a total reasonable fee of \$3,904.00. See attached declaration and itemization. Services include       POH at that time was \$894,400.95.         1. The attorney's fees reflected in the Ord do not match what	er
PTC   Conservatorship estate for the care of the   Conservatee for 32.5 hours @ \$120/hour, for a   total reasonable fee of \$3,904.00. See attached   declaration and itemization. Services include   do not match what	
Not.Cred.  Notice of  Conservatee for 32.5 hours @ \$120/hour, for a total reasonable fee of \$3,904.00. See attached declaration and itemization. Services include  1. The attorney's fees reflected in the Ord do not match what	
Not.Cred.   total reasonable fee of \$3,904.00. See attached   reflected in the Ord   declaration and itemization. Services include   do not match what	
✓         Notice of         declaration and itemization. Services include         do not match what	
	Į.
Hrg overseeing and consenting to Conservatee's requested in the	
✓ Aff.Mail w/ medical care, reviewing her medications, Petition. Need Revi	
Aff.Pub. Inspecting and arranging for updates of and	•
sp.Ntc. repairs to her personal residence, dealing with	
Pers.Serv. family members, friends and the personal that a status hearing w set for the next account the set for the next account that a status hearing we have the next account that a status hearing we have the next account that a status hearing we have the next account that a status hearing we have the next account that a status hearing we have the next account that a status hearing we have the next account that a status hearing we have the next account that a status hearing we have the next account the next account that a status hearing we have the next account that a status hearing we have the next account that a status hearing we have the next account the next	
Conf. personal care, working with caregivers, the Conservator of the	Oi
Screen coordinating summer family travel, discussing Estate when the Fourth	
Letters and recommending adjustments to the family Account was approved	I
Duties/Supp budget, etc.	
Objections Petitioners estimate that over the next year, Therefore, the following	
Video         similar services will be rendered and state the         status hearing will be set	t:
Receipt anticipated good faith estimate of services over the payt year is at least \$5,000,000 Petitioners • Thursday, November	. ,
CI REPORT   The Hear year is at least \$4,000.00. Fermioners   2017 at 0.00cm in D	
9202 request periodic daylance payment to 303 for filing of the F	fth
Y Order Account and Report	of
for conservators is long term, if not permanent,  Conservator of the  Estate	
in nature; and circumstances involve dealing	
with the Conservatee's minor children, friends	
and personal relationships. Petitioners state the	
Aff. Posting Conservatee has historically struggled with Reviewed by: JF	
Status Rpt preserving and protecting the conservatorship Reviewed on: 02/16/16	
UCCJEA estate.  Citation Politicarus also request atternov foca in the Recommendation:	+
retinioners also request afformey fees in the	
dinomi oi \$3,873.00, 101 10.4 anomey noois @	
\$285/hour and 2.8 paralegal hours @ \$105/hr.	
plus the \$435 filing fee for this petition. See attached declaration and itemization.	
The fundamental decidiation and tremization.	

# 2A Anthony Barrera and Gabriel Benito Barrera (Guardianship) Case No. 03CEPR01548

Attorney Gates, Kristen (for Kenda Bouhaben – mother/Petitioner)

Attorney Attashian, Zepure "Zeppy" (for Ramona Gonzales – Objector/Guardian of Anthony)

Petition for Termination of Guardianship

		KENDA BOUHABEN, mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		RAMONA GONZALES, maternal grandmother, was appointed guardian of Anthony Barrera on 04/05/04. – served by mail on 11/23/15	This petition pertains to Anthony only.
Cc √	Aff.Sub.Wit.  Verified Inventory PTC	Father: <b>DANNY BARRERA</b> – Consents and Waives Notice Paternal grandparents: DECEASED	CONTINUED FROM 01/25/16 Minute Order from 01/25/16 states: Parties have agreed to visitation arrangements between now and the general
✓ ✓	Not.Cred. Notice of Hrg	Maternal grandfather: TONY GUTIERREZ  Petitioner states [see file for details].	hearing date in order for the minors to be together. The Court orders that Anthony have visitation with Kenda Bouhaben this Friday 01/29/16 at 6:00pm
	Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv.	Objection to Termination of Guardianship filed 12/31/15 by Ramona Gonzales (Guardian) states: [see file for details].	through Sunday at 6:00pm and Friday 02/12/16 at 6:00pm through Sunday at 6:00pm.
	Conf. Screen Letters	Court Investigator Charlotte Bien filed a report on 01/14/16.	Need proof of service by mail at least 15 days before the hearing of Notice of the days before a convertible.
	Objections Video Receipt		Hearing with a copy of the Petition for Termination of Guardianship <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due
✓ ✓	CI Report 9202 Order		Diligence for Tony Gutierrez (maternal grandfather).
	Aff. Posting Status Rpt UCCJEA Citation		Reviewed by: JF Reviewed on: 02/16/16 Updates: Recommendation:
	FTB Notice		File 2A- Berrera & Barrera

**2A** 

# 2B Anthony Berrera & Gabriel Benito Barrera (Guardianship) Case No. 03CEPR01548

Attorney Gates, Kristen (for Kenda Bouhaben – mother/Petitioner)

Attorney Attashian, Zepure "Zeppy" (for Ramona Gonzales – Objector/Guardian of Anthony)

### Petition for Appointment of Guardian of the Person

			NO TEMPORARY IN PLACE; TEMPORARY DENIED ON 01/25/16	NEEDS/PROBLEMS/COMMENTS:
Co	ont. from		RAMONA GONZALES, maternal grandmother, is Petitioner.	This Petition is regarding Gabriel only. Petitioner was appointed Guardian of Anthony on 04/05/04.
✓ ————————————————————————————————————	Aff.Sub.Wit.  Verified  Inventory  PTC		Father: <b>DANNY BARRERA</b> – personally served on 12/23/15  Mother: <b>KENDA BOUHABEN</b>	1. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the
<b>√</b>	Not.Cred.  Notice of Hrg  Aff.Mail	X	Paternal grandparents: DECEASED  Maternal grandfather: TONY GUTIERREZ	Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice or Declaration of Due
<b>✓</b>	Aff.Pub. Sp.Ntc.	w/	Siblings: DANIEL BARRERA, JR., EDWARD BARRERA, SANDRA BARRERA	Diligence for: a. Kenda Bouhaben – personal service needed
✓ ✓	Conf. Screen Letters Duties/Supp	**/	Petitioner states: [see file for details].  Answer to Petition for Appointment of Temporary Guardian of the Person filed 01/04/16 by Kenda Bouhaben (mother) states: [see file for details].	<ul> <li>b. Tony Gutierrez – service</li> <li>by mail ok</li> <li>c. Daniel Barrera, Jr.,</li> <li>Edward Barrera, and</li> <li>Sandra Barrera (if age 12 and over) – service by</li> </ul>
<b>✓</b>	Objections Video Receipt CI Report 9202		Court Investigator Charlotte Bien filed a report on 02/05/16.  DSS Social Worker Irma Ramirez filed a	mail ok
✓ ✓	Order Aff. Posting Status Rpt UCCJEA		report on 02/16/16.	Reviewed by: JF Reviewed on: 02/16/16 Updates:
	Citation FTB Notice			Recommendation: File 2B- Barrera

**2B** 

Raymond V. Velasquez (Estate) Case No. 08
Koligian, Robert, Jr. (for Carol R. Velasquez-Cerda – Successor Administrator)

Status Re: Fiing of the First or Final Account

DC	D: 11/13/07	CAROL R. VELASQUEZ-CERDA, daughter,	NEEDS/PROBLEMS/COMMENTS:
		was appointed Successor Administrator with full IAEA and without bond on 10/22/15. Letters of Administration were	OFF CALENDAR First and Final Account and
Co	ont. from 011416	issued on 10/30/15.	Report of Successor
	Aff.Sub.Wit.	CORA VELASQUEZ, spouse, was	Administrator filed 01/27/16
	Verified	appointed Administrator on 02/26/08.	and set for hearing on
<b>√</b>	Inventory	Cora Velasquez died on 10/21/14.	03/09/16
	PTC	Inventory & Appraisal final filed	
	Not.Cred.	Inventory & Appraisal, final, filed 12/15/15 - \$92,500.00	
	Notice of	<b>4.2</b> ,000.00	
	Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
<b> </b>	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt	-	
	CI Report	=	
	9202	_	
	Order Aff. Posting	-	Reviewed by: JF
	Status Rpt	-	Reviewed by: JF  Reviewed on: 02/16/16
	UCCJEA	-	Updates:
	Citation	1	Recommendation:
	FTB Notice	1	File 3- Velasquez

## 4 Ida Sue Blankenship (Estate)

Case No. 11CEPR00225

Attorney Franco, Paul C. (for Deborah Lynne Kamine – Executor)

First and Final Accounting Report of Executor and Petition for Allowance of Commissions, Attorney's Fees and Costs, and for Final Distribution

DC	DOD: 01/17/2011 DEBORAH LYNN KAMINE, Executor, is			ecutor is	NEEDS/PROBLEMS/COMMENTS:	
		petitioner.	<b>,</b> D.	000101715	11226,1 KG 522716, GG711121116.	
			Account period: 05,	/12/2011	I - 12/30/2015	Need Amended Petition.     Declaration filed 02/16/2016 shows     Dow Chemical stock sold on
Со	nt. from		Accounting	_	\$235,646.02	02/10/2016, after the date of the
	Aff.Sub.Wit.		Beginning POH	-	\$198,712.13	filing of this Petition, the declaration
✓	Verified		Ending POH	-	\$108,487.60	changes the material facts resulting in the property on hand being
✓	Inventory		Executor (Statuton)	-	\$6,961.36	\$1,438.25 less than was stated in the
	PTC		(Statutory)			accounting. This also results in a change of distribution to the
1	Not.Cred.		Attorney	-	\$6,961.36	beneficiaries of \$201.52 less than in
✓	Notice of Hrg		(Statutory)			the accounting.
1	Aff.Mail	w/	01031119	-	\$2,500.00	2. Order does not comply with Local
	Aff.Pub.		(Taxes)			Rule 7.6.1. Need new order.
	Sp.Ntc.		Petitioner requests th	nat her h	nusband. Yosh	
	Pers.Serv.		Kamine, be reimbur			
	Conf. Screen		and expenses on be	ehalf of	the estate	
✓	Letters 05/12/	/11	totaling \$23,686.66.			
	Duties/Supp Distribution, pursuant to decedent's will and					
	Objections		by right of assignme	ent filed l	oy Cheryl'lee	
	Video		Bradbury, is to:			
	Receipt		Deborah L. Kamine		¢17.004.55	
	CI Report		Michael V. Esain	-	\$17,094.55 \$17,094.55	
1	9202		Heather B. Blankens		\$17,094.55	
✓	Order		Ryan Wilson	-	\$17,094.55	
	Aff. Posting					Reviewed by: LV
	Status Rpt					<b>Reviewed on:</b> 02/16/2016
	UCCJEA					Updates:
	Citation					Recommendation:
✓	FTB Notice					File 4- Blankenship

4

Attorney Lawson K. Renge (for Petitioner Betty A. Pate, Executor)

First and Final Account and Report of Administration and Petition for Final Settlement and Distribution; Accounting Waived

	Settlement and Distribution; Accounting Waived				
DC	D: 4/4/2013		BETTY A. PATE, daughter and	NEEDS/PROBLEMS/COMMENTS:	
			Executor, is Petitioner.		
				OFF CALENDAR	
			Accounting is waived.	Amended First and Final Account filed 2/11/2016	
	ont. from 102215		44440000	is set for hearing on 4/4/2016.	
	2116	,	1 & A — \$644,428.38	Continued from 10/20/2015 Atjaute Order states	
012	Aff.Sub.Wit.		POH — \$493,100.79	Continued from 10/22/2015. Minute Order states the issues on examiner notes need to be	
			(\$83,672.41 is cash)	addressed either by declaration or amended	
✓	Verified		Executor — [\$15,888.57?]	petition depending on the issue.	
1	Inventory		(statutory)		
Ě	<u> </u>		(314101017)	The following issues from the last hearing remain:	
✓	PTC		Attorney — [\$15,888.57?]	1. Pursuant to Local Rule 7.12.4, the Court will	
<b>√</b>	Not.Cred.		(statutory)	not order distribution of personal property, such as the installment note and vehicle, in	
Ě			(1-1-1-1)	undivided interests without the written	
✓	Notice of			consent of all distributees. Petitioner has not	
	Hrg		Distribution pursuant to	filed with the Court consent from each	
✓	Aff.Mail	W/	Decedent's Will is to:	beneficiary regarding the proposed	
	Aff.Pub.			distribution in undivided interests as specified in the <i>Petition</i> . Need signed consents to	
	Sp.Ntc.		JIMMY E. SELZER – [\$25,947.64]	distribution in undivided interests from the	
	Pers.Serv.		cash, an undivided ½ interest in	following distributees:	
	Conf.		Installment Note, and an	JIMMY E. SELZER;	
	Screen		undivided $\frac{1}{2}$ interest in truck.	BETTY A. PATE.	
	Letters 0802	13	BETTY A. PATE - [\$25,947.64] cash,	2. Paragraph 22 of the Petition states the	
	Duties/Supp	.10	an undivided ½ interest in	estate real property was sold, and lists	
	Objections		Installment Note, and an	\$83,672.41 as net proceeds of sale, but does	
			undivided $\frac{1}{2}$ interest in truck.	not state the real property sales price, which	
	Video			is required information for the purpose of	
	Receipt			calculating the statutory fee pursuant to Probate Code § 10800(b), which uses the	
	CI Report			total amount of the appraisal value of the	
✓	9202			property in the inventory, plus gains over the	
<b>√</b>	Order			<u>appraisal value on sales,</u> plus receipts, <u>less</u>	
`				losses from the appraisal value on sales.	
				Need real property sales price in order to show any gain or loss on sale and to confirm	
				the correct statutory fee calculation.	
	Aff. Posting			Reviewed by: LEG	
	Status Rpt			Reviewed on: 2/16/16	
	UCCJEA			Updates:	
	Citation			Recommendation:	
	FTB Notice			File 5 – Guidi	
<b>√</b>	115 HOIICE			THE COUNT	

Attorney Smith, Sydney A. (for Anthony Alcazar – Administrator)

Status Hearing Re: Filing First and Final Account

DOD: 02/07/14	ANTHONY ALCAZAR was appointed as	NEEDS/PROBLEMS/
	Administrator with Full IAEA with bond of	COMMENTS:
	\$150,000.00 on 4-8-14.	
		OFF CALENDAR
0.11.050015	Bond was filed and Letters issued on	Petition for
Cont. from 052915,	5-1-14.	
082715		Distribution filed
Aff.Sub.Wit.	At the hearing on 04/08/14, the Court set this	02/10/16 and set for
Verified	status hearing for the filing of the First and Final	hearing on 03/22/16
Inventory	Account and Petition for Distribution.	
PTC	Inventory & Appraisal, Final, filed 10/14/14 -	
Not.Cred.	\$240,000.00	
Notice of	<del>1</del> - 10,000 0000	
Hrg	Additional bond of \$90,000.00 filed 05/29/15.	
Aff.Mail		
Aff.Pub.	Second Status Report Regarding Filing of the First	
Sp.Ntc.	Account and/or Petition for Final Distribution filed	
Pers.Serv.	08/20/15 states: seven creditors' claims have	
	been filed against the estate. One such claim	
Conf.	filed on behalf of USA Bank Trust, N.A., in the	
Screen	amount of \$241,630.12 is purportedly secured by	
Letters	2347 N. Wapoma, of which the estate has a 50%	
Duties/Supp	interest. The remaining 50% interest is in the name of a guardianship for the decedent's son, Adell	
Objections	Anderson, Jr., who turned 18 in May 2015. When	
Video	investigating the guardianship matter, it was	
Receipt	found that the Inventory & Appraisal filed in the	
CI Report	guardianship lists a 100% interest in the Wapoma	
9202	property. The estate and USA Bank Trust are	
Order	currently in negotiations regarding how to best	
Aff. Posting	resolve the claim against the estate. The claim	Reviewed by: JF
Status Rpt	has not yet been resolved and is complicated by	<b>Reviewed on:</b> 02/16/16
UCCJEA	the need to address the Guardianship's interest in	Updates:
Citation	the property and any settlement must be	Recommendation:
FTB Notice	approved by the Court in both this estate case and in the guardianship case, the estate is not yet	File 6 - Anderson
	in a position to be closed. Additionally, USA	
	Bank's counsel has requested an extension of	
	time to proceed with settlement negotiations as	
	he is set to begin an unrelated trial at the end of	
	August. Accordingly, in order to permit the estate	
	an opportunity to further investigate the	
	guardianship's interest in the property a six month	
	continuance is requested.	

### Attorney

Lawson K. Renge (for Administrator Ryan Missakian)

First and Final Account and Report of Administration and Petition for Final Settlement and Distribution; Accounting Waived

	ND: 10/2/2012	RYAN MISSAKIAN, son and Administrator with	NEEDS/PROBLEMS/COMMENTS:
DOD: 10/3/2013		Full IAEA and without bond, is Petitioner.	NLLD3/FROBLEMS/COMMENTS.
		<u> </u>	
-		Accounting is waived.	
	ont. from 012116	= 	
	Aff.Sub.Wit.	POH — [\$370,000.00]	
	Verified	(real property; vehicle; no cash)	
✓		<b>.</b>	
✓	Inventory	Administrator— <b>waives</b>	
1	PTC	Attorney — \$17,900.00	
1	Not.Cred.	(statutory; Petition does not specify source for	
		payment of fees;)	
✓	Notice of		
	Hrg W	Distribution pursuant to intestate succession is	
✓	All./(all /	to:	
	Aff.Pub.		
	Sp.Ntc.	RYAN MISSAKIAN – an undivided ½ interest in	
	Pers.Serv.	Decedent's 25% interest in real property, and	
	Conf.	an undivided ½ interest in automobile.	
<b> </b>	Screen	<b>HAROLD A. MISSAKIAN</b> – an undivided $\frac{1}{2}$	
<b> </b>	Letters 072214	interest in Decedent's 25% interest in real	
-	Duties/Supp	property, and an undivided ½ interest in	
	Objections Video	automobile.	
	Receipt		
	CI Report	=	
1	9202	=	
<b> </b>		=	
<b> </b> ✓	Order	1	
<u> </u>	Aff. Posting	_	Reviewed by: LEG
<b> </b>	Status Rpt		Reviewed on: 2/16/16
-	UCCJEA	_	Updates:
<b> </b>	Citation FTB Notice	4	Recommendation: SUBMITTED File 7- Missakian
✓	FID NOIICE		riie /- Missakiali

Attorney: John W. Phillips (for Petitioner William Yoshioka)

Attorney: Steven L. Shahbazian (for Executor Joyce Yamaguchi)

Attorney: Jeffrey Jaech (for Objector State Center Community College District)

Petition for Surcharge of Trustee; for Order Directing Trustee to Return Trust Property to Trust; and for Order Compelling Trustee to Account and Report.

	I	
		NEEDS/PROBLEMS/COMMENTS:
Cont. from 070915, 081315, 102215, 011416 Aff.Sub.Wit. Verified Inventory		Pursuant to the Settlement Agreement attached to the Petition for Distribution (page 8C) Petitioner John Phillips was to file a Request for Dismissal. As of 2/16/16 a Request for Dismissal has not been filed.  The petition involves the decedent's
PTC Not.Cred.		trust. The decedent's trust is a separate entity and therefore
Notice of		cannot be heard in this estate
Hrg		matter. A new trust action must be
Aff.Mail		initiated for issues regarding the
Aff.Pub.		decedent's trust.
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 2/16/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 8A - Yoshioka

## 8B Rinko Yoshioka (Estate)

Case no. 14CEPR00531

Attorney: John W. Phillips (for Petitioner William Yoshioka)

Attorney: Steven L. Shahbazian (for Executor Joyce Yamaguchi)

Attorney: Jeffrey Jaech (for Objector State Center Community College District)

#### **Demurrer**

Demurrer	
	NEEDS/PROBLEMS/COMMENTS:
Cont. from 102215, 011416	If the Petition page 8A is dismissed it appears that this Demurrer should also be dismissed.
Aff.Sub.Wit. Verified	The Demurrer is a demurrer to the
Inventory	Petition for Surcharge of Trustee; for
PTC	Order Directing Trustee to Return Trust Property to Trust; and for Order
Not.Cred.	Compelling Trustee to Account and
Notice of Hrg	Report on page 8A. That petition involves the decedent's
Aff.Mail	trust. The decedent's trust is a
Aff.Pub.	separate entity and therefore cannot be heard in this estate matter.
Sp.Ntc. Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp   Objections	
Video	
Receipt	
CI Report	
9202 Order	
Aff. Posting	Reviewed by: KT
Status Rpt	Reviewed on: 2/16/16
UCCJEA	Updates:
Citation   FTB Notice	Recommendation: File 8B - Yoshioka
	THE OD - TOSTHORG

**8B** 

# 8C Rinko Yoshioka (Estate)

Case No. 14CEPR00531

Attorney: Steven L. Shahbazian (for Executor Joyce Yamaguchi)

Attorney: John W. Phillips (for William Yoshioka)

Attorney: Jeffrey Jaech (for State Center Community College District)

Petition for Settlement of First and Final Account and Report and for Final Distribution and for Allowance of Compensation for Ordinary and Extraordinary Services.

DOD: 6/8/14		JOYCE YAMAGUCHI, Executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 6/8/14 - 12/8/15	
Co	ont. from Aff.Sub.Wit. Verified	Accounting - \$626,741.15 Beginning POH - \$619,027.66 Ending POH - \$555,258.43	1. Petition lists that property on hand as \$555,258.43. Order lists the property on hand as \$555,653.43 a difference of \$395.00. Need clarification.
1	Inventory	Executor - \$14,917.00 (statutory)	2. Petition requests the authority
<b>√</b>	Not.Cred.	Attorney - \$14,917.00 (statutory)	to designate a custody under the California Transfer to Minor's Act for the \$50,000.00 bequest to minor beneficiary
✓ ✓	Notice of Hrg Aff.Mail W/	Attorney X/O - \$5,475.00 (per itemization and declaration, for sale of real property, Federal Tax Lien and settlement –	Malia Kogbayashi. Probate Code §3906 states a transfer may be made only if specific
	Aff.Pub.	18.25 hours @ \$300.00 per hour)	requirements are met. One of
	Sp.Ntc. Pers.Serv.	Closing - <b>\$2,000.00</b>	the requirements is that the transfer must be authorized by the court if it exceeds
	Conf. Screen	Petitioner states beneficiary, Malia Kobayashi is a minor. The personal	\$10,000.00 in value.
✓	<b>Letters</b> 8/1/14	representative has the authority to designate a custodian under the California	
	Duties/Supp Objections	Uniform Transfer to Minors Act, for the bequest to be received by the minor. The	
	Video Receipt	Personal Representative has designated the minor's father, Mikio Tim Kobayashi. The personal representative considers this	
1	9202	to be in the best interest of the minor.	
<b>√</b>	Order		
	Aff. Posting	Please see additional page	Reviewed by: KT
	Status Rpt UCCJEA		Reviewed on: 2/16/16
	Citation		Updates:  Recommendation:
1	FTB Notice		File 8C- Yoshioka

## 8C Rinko Yoshioka (Estate)

Case No. 14CEPR00531

Proposed distribution, pursuant to Decedent's Will and Settlement Agreement is to:

**Mikio Tim Kobayashi**, as custodian under the California Transfer to Minor's Act, **for Malia Jesse Kobayshi**, until said minor reaches the age of 18 years - \$50,000.00

William Yoshioka - \$50,000.00 plus \$75,000.00 from the residual distributive share of State Center Community College District.

, 3

State Center Community College District - \$343,344.43

# 9 Richard Campbell Jr. (GUARD/P) Case No. 14CEPR00977

Petitioner Johnson, Ja'Hadrha (Pro Per – Mother)

Petition for Termination of Guardianship

			JA'HADRHA JOHNSON, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			WILLIE MAE JOHNSON, maternal aunt, was appointed guardian on 03/17/2015. Consents and waives notice.	, , ,
Co	nt. from			
	Aff.Sub.Wit.		<u>Please see petition for details</u>	
<b>✓</b>	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	w/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
<b>\</b>	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			<b>Reviewed on:</b> 02/16/2016
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 9- Campbell

Attorney

Nuttall, Natalie R.

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	OFF CALENDAR
Cont. from	Petition for Final Distribution filed
Aff.Sub.Wit.	2/9/16 is set for hearing on 3/21/16.
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by:
Status Rpt	Reviewed on:
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 10- MacMurray

# John Anthony Pontremoli (Estate) Case No. 14CEPR01092

Attorney Silva, Bradley A. (for John Noel – Executor/Petitioner)

First and Final Account and Report of Executor and Petition for Its Settlement, for Allowance of Statutory Fees and Commissions and for Final Distribution under Will

DC	D: 10/31/14		JOHN NOEL, Execu	utor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Account period: 1	0/31/14 - 12/06/15	
Co	ont. from		Accounting:	\$133,787.11 \$127,773,72	
<b>✓</b>	Aff.Sub.Wit.		Beginning POH: Ending POH: is cash)	<b>\$16,336.53</b> (\$15,836.53	
✓	Inventory		Executor:	<b>\$4,797.61</b> (statutory)	
✓ ✓	PTC Not.Cred.		Attorney:	\$4,797.61 (statutory)	
<b>✓</b>	Notice of Hrg		Closing:	\$2,500.00	
<b>√</b>	Aff.Mail	w/o	Ü	ant to decedent's will, is	
	Aff.Pub. Sp.Ntc.		to:	,	
	Pers.Serv.		Lester Nettles:	\$3,741.31 cash, plus	
	Conf. Screen		household furnitur personal effects	e, furnishings and	
	Letters 01/2	23/15			
	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
✓	9202				
<b>√</b>	Order				
	Aff. Posting				Reviewed by: JF
	Status Rpt UCCJEA				Reviewed on: 02/16/16 Updates:
	Citation	<u> </u>			Recommendation: SUBMITTED
✓	FTB Notice				File 11- Pontremoli

Jones, Wardell (Pro Per – Co-Guardian – Petitioner)

Case No. 15CEPR00614

## Petition for Leave to Resign

Petitioner and MARY JONES, Maternal Great-Aunt, were appointed as Co-Guardians of the minor together on 9/23/15. (Mary Jones is the sister of the maternal grandmother.)    Notice of Notice of Notice of Hearing of least 15 days prior to the hearing on Co-Guardian Mary Jones.    Notice of Notice of Notice of Notice of Notice of Hearing on Co-Guardian Mary Jones. States it is necessary that he resign as co-guardian because he will be moving out of state to New York and filling for divorce from Co-Guardian Mary Jones will need to visit the clerk's office for amended Letters.    Notice of Notic				<b>WARDELL JONES</b> , Co-Guardian, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Aff.Sub.Wit.  ✓ Verified  Inventory  PTC  Not.Cred.  Not.Cred.  Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  UCCJEA  Citation				Great-Aunt, were appointed as Co-	least 15 days prior to the hearing
Inventory		Aff.Sub.Wit.			on so socialan mary sones.
PTC  Not.Cred.  Notice of	>	Verified		maternal grandmother.)	
resign as co-guardian because he will be moving out of state to New York and filling for divorce from Co-Guardian Mary Jones. Petitioner requests that Mary Jones. Petitioner requests that Mary Jones continue as sole guardian of Victoria and prays for leave to resign as Co-Guardian.    Aff.Pub.		Inventory		Delition or states it is no a consum the set to	
Notice of Notice of Hrg		PTC		,	· · ·
Notice of Hrg		Not.Cred.			-
Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp Objections  Video Receipt  CI Report  9202  Order x  Aff. Posting  Status Rpt  UCCJEA  Citation  sole guardian of Victoria and prays for leave to resign as Co-Guardian.  Reviewed by: skc  Reviewed by: skc  Reviewed on: 2/16/16  Updates:  Recommendation:			Х	and filling for divorce from Co-	
Sp.Ntc.   Pers.Serv.		Aff.Mail		·	
Pers.Serv.		Aff.Pub.		, ,	
Conf. Screen  Letters  Duties/Supp Objections  Video Receipt CI Report 9202 Order x Aff. Posting Status Rpt UCCJEA UCCJEA Citation  Reviewed by: skc Reviewed on: 2/16/16 Updates: Recommendation:		Sp.Ntc.		leave to resign as Co-Guardian.	
Screen  Letters  Duties/Supp Objections  Video Receipt CI Report  9202 Order x Aff. Posting Status Rpt UCCJEA UCCJEA Citation  Reviewed by: skc Reviewed on: 2/16/16 Updates: Recommendation:		Pers.Serv.			
Duties/Supp Objections Video Receipt CI Report 9202 Order x Aff. Posting Status Rpt UCCJEA UCCJEA Uither Citation  Duties/Supp Reviewed by: skc Reviewed on: 2/16/16 Updates: Recommendation:					
Objections  Video Receipt  CI Report  9202  Order		Letters			
Video Receipt  CI Report  9202  Order		Duties/Supp			
Receipt CI Report 9202 Order x Aff. Posting Status Rpt UCCJEA UCCJEA Uiccidation Receipt  Reviewed by: skc Reviewed by: skc Reviewed on: 2/16/16 Updates: Recommendation:		Objections			
CI Report   9202   Order   x   Reviewed by: skc   Reviewed on: 2/16/16   UCCJEA   Updates:   Citation   Recommendation:					
9202   Order   X   Reviewed by: skc   Reviewed on: 2/16/16   UCCJEA   Updates:   Recommendation:		•			
Aff. Posting  Status Rpt  UCCJEA  Citation  Reviewed by: skc  Reviewed on: 2/16/16  Updates:  Recommendation:		•			
Status Rpt UCCJEA Uitation Reviewed on: 2/16/16 Updates: Recommendation:		Order	Х		
UCCJEA Updates: Citation Recommendation:		Aff. Posting			Reviewed by: skc
Citation Recommendation:		Status Rpt			Reviewed on: 2/16/16
					•
FTB Notice File 12- Sanchez					
		FTB Notice			File 12- Sanchez

Attorney

Camenson, David M. (for Executor Amy Badilla)

First and Final Account and Report of Personal Representative and Petition for Settlement Thereof; for Allowance of Statutory Attorneys' Fees and Costs: and for Final Distribution

DO	D: 5/29/15		<b>AMY BADILLA</b> , Executor With Full IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.		Account period: 5/29/15 – 12/31/15 Accounting: \$180,636.42 Beginning POH: \$180,500.00 Ending POH: \$133,370,21 (cash)	
>	Verified		Executor (Statutory): Waives	
>	Inventory PTC		. , ,	
<b>~</b>	Not.Cred.		Attorney (Statutory): \$6,415.00	
>	Notice of Hrg		Costs: \$1,561.50 (lodge will, filing fees, publication, certified letters, appraisal)	
<b>&gt;</b>	Aff.Mail	W	OL : #500.01	
	Aff.Pub.		Closing: \$500.01	
	Sp.Ntc.		Distribution pursuant to the decedent's	
	Pers.Serv.		will:	
	Conf.			
<u> </u>	Screen		Jennifer Garcia: \$62,446.85 Amy Badilla: \$62,446.85	
Ě	Letters		Arriy badılıd. \$62,446.65	
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
~	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2/16/16
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
~	FTB Notice			File 13- MacIsaac

14 Jerald A. Manson (Estate)

Petitioner Carter, Jim (Pro Per Petitioner)
Petitioner Burgess, Debra (Pro Per Petitioner)

Case No. 15CEPR00793

### **Petition for Letters of Administration**

DO	D: 2/24/15		JIM CARTER of AJC Realty Solutions LLC in	NEEDS/PROBLEMS/COMMENTS:
			San Pablo, CA, and <b>DEBRA BURGESS</b> , of	
			Quality Wholesale Homes LLC in	OFF CALENDAR
			Sacramento, CA, are Petitioners and	<u> </u>
	1.5. 00001	_	request ??? (Petition is blank at #2b.)	Amended Petition filed 1/20/16 is
	Cont. from 092815,			set for hearing on 3/14/16.
102	915, 010716		Petition does not request IAEA.	
	Aff.Sub.Wit.			Minute Order 10/29/15: Examiner
~	Verified		Decedent died intestate	notes provided in open court. The
	Inventory			Court admonishes that publication
	PTC		Residence: Fresno	in Reedley is not allowable.
	Not.Cred.		Publication: Reedley Exponent (?)	-
_	Notice of		Estimated value of estate:	As of 12/29/15, nothing further has
	Hrg		Personal property: \$5,000.00	been filed. The following issues
-	<u> </u>	.,	Real property: \$3,000.00	remain:
	Aff.Mail	Χ	Total: \$179,000.00	
Ľ	✓ Aff.Pub. X		ψ177,000.00	Amended petition may be
	Sp.Ntc.		Probate Referee: Rick Smith	required for reasons including but
	Pers.Serv.			not limited to the reasons listed on
	Conf.		Petitioners state known heirs have	the following pages.
	Screen		declined all rights to be named executor.	ADDITIONAL PAGE OMITTED
	Letters	Х		ADDITIONAL PAGE OMITTED
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
9202				
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2/16/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 14 – Manson
				1.4

# 15A George W. & Margaret A. Adrian Revocable Trust

Case No. 15CEPR00857

Attorney: Leigh W. Burnside (for Petitioner Robert L. Adrian)

### Petition to Compel Co-Trustees to Account and Report and for Distribution

			ROBERT L. ADRIAN, beneficiary, is	NEEDS/PROBLEMS/COMMENTS:
			petitioner.	
	ont. from 10141	5,	Petitioner states husband and wife George W. Adrian and Margaret A. Adrian executed the Amended and Restated Declaration of Trust for the	
	Aff.Sub.Wit.		George W. and Margaret A. Adrian	
1	Verified		Revocable Trust (the "Trust") on March	
	Inventory		29, 2011.	
	PTC		Pursuant to the terms of the Trust, Co-	
	Not.Cred.		Settlors George W. Adrian and	
✓	Notice of Hrg		Margaret A. Adrian served as the initial Co-Trustees of the Trust.	
1	Aff.Mail	W/	The Co-Settlors amended the Trust on	
	Aff.Pub.		June 30, 2011. By the Amendment, the	
	Sp.Ntc.		Co-Settlors appointed themselves and a family friend, Patricia Binns to serve	
	Pers.Serv.		as the successor co-trustees of the	
	Conf.		Trust. The Trust Amendment also states	
	Screen  Letters		that upon the death of one of the co-	
_			trustees, the surviving co-trustees shall continue to serve as successor co-	
	Duties/Supp Objections		trustees of the Trust.	
	Video			
	Receipt		George W. Adrian died on March 18, 2012.	
	CI Report		2012.	
	9202		The terms of the amended Trust	
1	Order		provide that upon the death of the	
	Aff. Posting		first Settlor to die, the co-trustees are to divide the Trust estate into two	Reviewed by: KT
	Status Rpt		subtrusts; a Survivor's Trust and a	Reviewed on: 2/17/16
	UCCJEA		Residual Trust.	Updates:
	Citation			Recommendation:
	FTB Notice		Please see additional page	File 15A – Adrian

15A

## 15A George W. & Margaret A. Adrian Revocable Trust

Case No. 15CEPR00857

The Survivor's Trust consists of the surviving settlor's separate property and her share of the community property and quasi-community property, as well as the minimum amount necessary to bring the balance of the Trust estate within the allowable marital deduction for federal estate tax purposes. The Residual Trust is to be funded with the balance of the Trust estate. Further, the Trust requires that, to the extent possible, a specific parcel of real property, commonly referred to as the "Vineyard Property" shall be allocated to the Residual Trust.

In regards to the Residual Trust, the Trust instrument requires that the assets of said subtrusts are to be immediately divided into equal shares and distributed to the Settlors' three children: Robert L. Adrian ("Robert"), Carol L. Skandera ("Carol"), and Robin Al Tilghman ("Robin").

Petitioner alleges the Co-Trustees have continued to administer the Trust since the death of Settlor George W. Adrian.

More than three years have passed since the death of Co-Settlor George W. Adrian in March 2012, and the beneficiaries of his share of the Trust estate have not received an accounting or distribution despite repeated requests over many months. As such, Petitioner Robert L. Adrian respectfully requests that this Court compel Co-Trustees Patricia Binns and Margaret A. Adrian to account and Report to the beneficiaries of the Residual Trust and to distribute the assets of the Residual Trust pursuant to its terms.

### Wherefore, Petitioner Robert L. Adrian respectfully requests and Order from this court:

- 1. Instructing Margaret A. Adrian and Patricia Binns, in there capacities as Co-Trustees of the George W. and Margaret A. Adrian Revocable Trust and the Residual Trust created thereunder, to file and serve a first and final account and report of the administration of the Residual Trust and petition for final distribution within thirty (30) days;
- 2. Awarding Petitioners such fees and costs as are allowed by law; and
- 3. For any relief the court deems just and proper.

**Declaration of Leigh W. Burnside filed on 12/19/15 states** the morning of the hearing, and through their attorney, Mark S. Poochigian, the co-trustees presented her office with an accounting, along with a proposed distribution of assets. Following Ms. Burnside's review of the accounting, she and Mr. Poochigian had several discussions regarding the accounting and certain changes that her and her client felt needed to be made. Additionally, Ms. Burnside asked Mr. Poochigian that the co-trustees make immediate distribution of certain agricultural property that her client and two other beneficiaries were to have received.

Ms. Burnside states she understands that, at present, Mr. Poochigian is in the process of procuring a signed grant deed for the distribution of the agricultural property to the trust beneficiaries, and that he planned to file a formal accounting of the trust on 12/24/15.

## 15B George W. & Margaret A. Adrian Revocable Trust

Case No. 15CEPR00857

Attorney: Leigh W. Burnside (for Robert L. Adrian)

Attorney: Mark S. Poochigian (for Petitioners Margaret A. Adrian and Patricia Binns)

# First Account of Co-Trustees and Petition for Its Settlement and for Instructions

			MARGARET A. ADRIAN and PATRICIA BINNS,	NEEDS/PROBLEMS/COMMENTS:
			Co-Trustees are petitioners.	Petition was not signed by
			Account period: 3/18/12 – 1/15/15	Margaret A. Adrian.
Со	Cont. from		Accounting - \$5,195,310.71	Probate Code § 1020 states the petition shall be signed
	Aff.Sub.Wit.		Beginning POH - \$3,874,227.46 Ending POH - \$3,459,041.06	by all of the petitioners.
✓	Verified			2. Need proposed order.
	Inventory		Trustee - <b>\$30,000.00</b> (Patricia Binns)	2. Need proposed order.
	PTC		,	
	Not.Cred.		<b>Petitioners state</b> that pursuant to the terms	
✓	Notice of		of the Trust instrument, the Trust should be distributed as set forth in Schedule G	
	Hrg	14//	attached to the Petition. Distributions to	
✓	Aff.Mail	W/	Robin Adrian Tilghman for the first year after	
	Aff.Pub.		the death of George W. Adrian should not	
	Sp.Ntc.		be considered preliminary distributions from Ms. Tilghman's share of the estate.	
	Pers.Serv.			
	Conf.		Petitioners pray for an order:	
	Screen Letters		That the first account of Petitioners as	
	Duties/Supp	<u> </u>	Co-Trustees of the Trust, is settled, allowed and approved;	
	Objections		That the acts and proceedings of	
	Video		petitioners as Co-Trustees are confirmed	
	Receipt		and approved;	
	CI Report		<ol><li>Authorizing and directing the Co- Trustees to pay Patricia Binn the amount</li></ol>	
	9202 Order X Aff. Posting		of \$30,000.00 as compensation for her	
			services as Co-Trustee;	
			4. That distribution of the Trust in Petitioners	Reviewed by: KT
<b> </b>	Status Rpt	<u> </u>	hands be made to the persons entitled to it, as set forth in the Petition;	Reviewed on: 2/17/16
	UCCJEA Citation	<u> </u> 	5. Instructing Co-Trustees regarding the	Updates:  Recommendation:
	FTB Notice	<u> </u> 	distributions made to Robin Adrian	File 15B- Adrian
	115 Honce		Tilghman for the first year after the death	I I I I I I I I I I I I I I I I I I I
			of George W. Adrian as described in the petition.	
			решоп.	

Petitioner Herminia Orozco Serna (Pro Per)

### Petition for Appointment of Guardian of the Person

		TEMPORARY GRANTED ON COURT'S OWN	NEEDS/PROBLEMS/COMMENTS:
		MOTION EXPIRES 1/7/2016; extended to	Continued from 1/7/2016.
		2/18/2016	Minute Order states the
	ont. from 11215, 0716	HERMINIA OROZCO SERNA, paternal grandmother, is Petitioner.	Court admonishes Petitioner that the temporary Letters will not be extended indefinitely;
<b>√</b>	Aff.Sub.Wit.	~Please see Petition for details~	the defects need to be addressed. (Note: All
	Inventory		defects have been
	PTC Not.Cred.	Court Investigator's Report was filed on 10/26/2015.	addressed.)
1	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		Reviewed by: LEG
	Status Rpt		Reviewed on: 2/16/16
✓	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 16- Serna

Attorney

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Bagdasarian, Gary G. (for Administrator Kennith E. Horn)

## Report of Sale and Petition for Order Confirming Sale of Real Property

DO	D: 6/18/15		KENNITH E. HORN, Administrator with	NEEDS/PROBLEMS/COMMENTS:
			Limited IAEA without bond, is Petitioner.	,
			Sale price: \$73,000.00 Overbid: \$77,150.00	Note: If granted, the Court will set a status hearing for the filing of a receipt for blocked account on Wednesday, March 30, 2016.
	Aff.Sub.Wit.		Appraisal: \$80,000.00	Wednesday, March 50, 2010.
>	Verified Inventory		Property: 1758 S. Valentine Ave.	
	PTC		Fresno, CA 93706	
	Not.Cred.		Publication: Business Journal	
<b>\</b>	Notice of Hrg		Buyer: CVI Group, LLC, a California	
~	Aff.Mail	W	limited liability company	
~	Aff.Pub.			
	Sp.Ntc.		Broker: None	
	Pers.Serv.		Petitioner requests to deposit proceeds	
	Conf. Screen		into a blocked account.	
~	Letters		Petitioner states the property is in	
	Duties/Supp		extremely poor condition and buyer is	
	Objections		willing to purchase on an "as is" basis	
	Video		with no inspections or certifications.	
	Receipt			
	CI Report			
	9202			
~	Order			
~	All. I Usling			Reviewed by: skc
	Status Rpt			Reviewed on: 2/16/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 17- Clark

Case No. 15CEPR01059

## Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Co	nt. from 010716 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of		Minute Order 1/7/16: Examiner Notes provided in open court. Esther Salas, mother, indicates she received notice and a copy of the petition. She further represents that the paternal grandfather is deceased, the paternal grandmother's name is Ernestine Menchaca, and the maternal grandfather's name is Martine Salas.
	Hrg Aff.Mail Aff.Pub.		Note: Esther Salas, Mother, filed her Objection on 2/8/16.
<b>-</b>	Sp.Ntc.		Petitioner's Notice of     Hearing filed 2/11/16
~	Pers.Serv. W Conf. Screen		indicates service on a "Manuel Salas." Is this the maternal grandfather,
<b>&gt;</b>	Letters  Duties/Supp		named Martine Salas per the minute order? If not
<b>&gt;</b>	Objections Video		need clarification and service on Martine Salas.
~	Receipt CI Report		2. Proof of Service attached to
~	Clearances		Notice of Hearing filed 2/11/16 does not provide
~	Order		the server's information at #6. The Court may require further information.
	Aff. Posting		Reviewed by: skc
	Status Rpt		<b>Reviewed on:</b> 2/16/16
~	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 18- Menchaca

Attorney: Thomas M. Boyajian (for Petitioner Gwen Johnson Woods)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under the Independent Administration of Estates Act

DC	D: 2/5/15		GWEN JOHNSON WOODS, named	NEEDS/PROBLEMS/COMMENTS:
			executor without bond, is petitioner.	
			Full IAEA – o.k.	
Со	ont. from 01141	6		Note: If the petition is granted,
	Aff.Sub.Wit.	S/P	Will dated: 11/5/2009	status hearings will be set as
1	Verified		Desidence, France	follows:
Ě	Inventory		Residence: Fresno Publication: Fresno Business Journal	W. L
-	PTC		1 oblication. Trestic bosiness southai	• Wednesday, July 20, 2016 at 9:00 a.m. in Department 303,
-	Not.Cred.			for the filing of the inventory
-	Notice of		Estimated value of the estate:	and appraisal.
	Hrg		Real property - \$135,000.00	
1	Aff.Mail	W/		• Wednesday, April 12, 2017 at 9:00 a.m. in Department 303,
✓	Aff.Pub.		Probate Referee: Rick Smith	for the filing of the first account or petition for final distribution.
	Sp.Ntc.			
	Pers.Serv.			Pursuant to Local Rule 7.5 if the
	Conf.			required documents are filed 10
-	Screen			days prior the date set the status hearing will come off calendar
✓	Letters			and no appearance will be
1	Duties/Supp			required.
	Objections			
	Video			
<b> </b>	Receipt			
<b> </b>	CI Report			
H	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 2/16/16
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 19- Woods

### 20 Glenda F. Garcia aka Glenda Cortez Clark (Estate) Case No. 15CEPR01180

#### **Attorney**

J. Patrick Sullivan, of Visalia (for Petitioner Michael Clark)

Petition for Probate of *[Lost]* Will and for Letters of Administration with Will Annexed; Authorization under Independent Administration of Estates Act

			ion onder macpenaem Administration		
DC	D: 11/6/1995		MICHAEL CLARK, son, is Petitioner		
			and requests appointment as		
			Administrator with [Lost] Will		
			Annexed with Full IAEA without bond		
			(All heirs waive bond).		
Co	nt. from 01071	6	·		
	Aff.Sub.Wit.		Full IAEA — OK		
✓	Verified				
	Inventory		Copy of Lost Will dated 8/19/1983 identifies the Decedent as GLENDA		
	PTC		CORTEZ CLARK, and devises		
	Not.Cred.		Decedent's home located in Fresno		
	Notice of		in equal shares to her children,		
✓			MICHAEL CLARK (Petitioner) and		
	Hrg		LISHA CORTEZ.		
✓	Aff.Mail	W/			
1	Aff.Pub.		Residence — Fresno		
H	C. NII.		Publication — Business Journal		
-	Sp.Ntc.				
	Pers.Serv.		Estimated value of the Estate: No		
	Conf.		assets		
	Screen				
✓	Letters		Probate Referee: Steven Diebert		
<b>/</b>	Duties/Supp		Petitioner states in Declaration of		
Ė	Objections		Michael Clark filed 12/24/2015:		
			At the time of Decedent's death,     Above as agricult to LEONARD.		
	Video		she was married to <b>LEONARD L</b> .		
	Receipt		GARCIA;		
	CI Report		<ul> <li>Petitioner does not believe any probate proceedings were ever</li> </ul>		
	9202		started for Decedent's estate;		
1	Order		<ul><li>When Mr. Garcia died on</li></ul>		
*					
			7/13/2015, his heirs discovered a		
			piece of property which Mr.		
-	Aff Do -11		Garcia had incorrectly		
	Aff. Posting		transferred to himself using an		
	Status Rpt		affidavit of death of joint tenant;		
	UCCJEA				
	Citation		~Please see additional page~		
	FTB Notice				

### **NEEDS/PROBLEMS/COMMENTS:**

# CONTINUED TO 3/28/2016 Per Attorney Request

Continued from 1/7/2016. Minute Order states examiner notes provided in open court. Mr. Sullivan is directed to comply with everything listed in the notes.

# The following issues from the last hearing remain:

- 1. Attachment 3(d) to the Petition states that this estate does not have any assets, that it is being opened because it is a Defendant in a Quiet Title action, and that an Administrator needs to accept service of the summons and complaint, thus Petitioner requests to waive bond. Petition also states that if in the future property is discovered, an amended petition will be filed and a bond will be requested. Need the following information for the Court to determine whether to appoint an Administrator or whether to more appropriately appoint a Special Administrator during the pendency of the quiet title action:
- Case number and current status of the quiet title action (Court records do not show a pending action against the Decedent).
- Estimated likelihood that property of Decedent may be discovered or recovered (and estimated value), requiring administration via a full probate proceeding.

Reviewed by: LEG
Reviewed on: 2/16/16
Updates: 2/17/16
Recommendation:
File 20- Garcia

### Petitioner states, continued:

20

- The property was in Decedent's name alone, thus a cloud on title has been discovered;
- In Mr. Garcia's personal belongings, a copy of the Decedent's Will was discovered; the original Will was not located (copy of Will attached to Petition);
- Petitioner is familiar with his mother's (Decedent's) signature and the Will of 8/19/1983 does contain his mother's signature;
- Petitioner does not know the location of the original Will or of either of the witnesses;
- Petitioner cannot advise the Court of the whereabouts of the witnesses, as they are unfamiliar to him; Petitioner's attorney, through the internet, has been trying to locate the witnesses but there is not much information available;
- Petitioner cannot advise the Court that the signatures on the Will are true and correct signatures
  of the witnesses;
- In the event that the Court does not want to admit the Will to probate, then Petitioner requests the Court to simply allow the petition to proceed through intestate succession; the results for the beneficiaries will be the same;
- The only heirs to his mother's estate are Petitioner and his sister, LISHA CORTEZ.

### NEEDS/PROBLEMS/COMMENTS, continued:

- 2. Probate Code § 8223 provides a petition for probate of a lost will shall include a written statement of the testamentary words or their substance. If the will is proved, the provisions of the will shall be set forth in the order admitting the will to probate. Pursuant to Probate Code § 8223, the proposed order appointing Administrator with Will Annexed submitted by the Petitioner contains the provisions of the lost Will attached to the order, if the Court determines admission of the lost Will is appropriate. Petitioner also submitted an alternative proposed order appointing administrator without admitting the lost Will to probate. However, if Court determines a Special Administrator is appropriate, the lost Will need not be admitted at this time, and Petitioner may be granted the specific powers useful for carrying out the purposes stated by Petitioner. Court may determine special administration is appropriate and require Petitioner to submit proposed order appointing special administrator, with an Attachment 3(d)(2) specifying the special powers (i.e., defense of quiet title action to include accepting service of summons and complaint.)
- 3. Two sets of proposed letters were submitted by Petitioner: one set of letters in the event the Court admits the lost Will and appoints Petitioner as administrator with Will annexed, and in the alternative, one set of letters in the event the Court appoints Petitioner as administrator without admitting the lost Will. These proposed letters do appear not to contain the <u>original</u> signature of the Petitioner as required. If Court determines full probate administration is appropriate, need proposed letters containing the original signature of Petitioner.

~Please see additional page~

#### NEEDS/PROBLEMS/COMMENTS, continued:

4. As an alternative to opening a full probate proceeding, if Court determines appointment of a Special Administrator is appropriate, an estimated duration for the special administration will be needed, and proposed order and letters with an expiration date for the special administration is required. Proposed letters shall include the expiration date for the Letters of Special Administration, pursuant to Probate Code § 8542. Petitioner may be required to provide the Court with an estimated expiration date covering the span of the pending quiet title action, and to submit proposed Letters of Special Administration with an expiration date for the letters, at which time no further proceedings would be needed unless property is discovered or recovered for the estate. Court would set a Status Hearing near the expiration date, at which time Petitioner may request the letters of special administration be extended, if necessary.

**Note:** If the Petition for Appointment of Administrator, with or without Lost Will Annexed, is granted, the Court will set status hearings as follows:

- Monday, July 18, 2016 at 9:00 a.m. in Dept. 303 for filing of inventory and appraisal; and
- Tuesday, April 18, 2017 at 9:00 a.m. in Dept. 303 for filing of first account and/or petition for final distribution.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

**Note:** If Court determines appointment of a Special Administrator is appropriate, the Court will set a status hearing as follows:

• Wednesday, August 31, 2016 at 9:00 a.m. in Dept. 303 for status of special administration.

### Attorney Jeffrey B. Pape (for Petitioner Darle Stone)

Petition for Probate of Will and for Letters Testamentary. Authorization to Administer under the Independent Administration of Estates Act

DOD: 9/17/2015	LETTERS OF SPECIAL ADMINISTRATION	NEEDS/PROBLEMS/COMMENTS:
	GRANTED EX PARTE AND ISSUED TO	Notes Consider Advantation
	PETITIONER EXPIRE 2/18/2016	Note: Special Administration was requested for the purpose of
	DARLE STONE, daughter and named	empowering Petitioner to
Cont. from	Executor without bond, is Petitioner.	immediately take charge of
Aff.Sub.Wit. S/P		protecting the estate's security
✓ Verified	Full IAEA: <b>Need publication</b>	interest in encumbered real property, which secures estate
Inventory	Tom // (L/ (L	assets (promissory notes) by
PTC	1	authorizing Petitioner to bid at
Not.Cred.	Will Dated: 8/4/2005	foreclosure sale to prevent
✓ Notice of	1	foreclosure of the debtor's real
Hrg	Residence: Fresno	property valued at ~\$1,000,000.00. Letters of Special
✓ Aff.Mail W/		Administration grant Petitioner
Aff.Pub. X	Publication: <b>Need publication</b>	power to take possession of
Sp.Ntc.		estate personal property,
Pers.Serv.		maintain legal proceedings, to borrow money from Petitioner as
Conf.	Estimated value of the Estate:	Trustee to bid at the foreclosure
Screen	Personal property - \$180,000.00	sale, and to purchase secured
✓ Letters	<u>Annual income P/P</u> - <b>\$20,000.00</b>	debts prior to foreclosure sale of
√ Duties/Supp	- \$200,000.00	the real property.
Objections		~Please see additional page~
Video	Probate Referee: Rick Smith	
Receipt	•	
CI Report		
9202	 	
√ Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 2/16/16
UCCJEA		Updates:
Citation	<u> </u>	Recommendation:
FTB Notice		File 21- Loughridge
		01

### 21 Additional Page, Walter J. Loughridge (Estate) Case No. 16CEPR00007

### NEEDS/PROBLEMS/COMMENTS, continued:

- 1. The sole beneficiary of the estate is the **WALLO TRUST**. Item 8 of the *Petition* does not list Petitioner as the Trustee nor the beneficiaries of the Trust, thus it cannot be determined whether Trust beneficiaries were sent notice of this *Petition* pursuant to Probate Code § 1208(b).
- 2. Item 8 of the *Petition* does not but should list **JERRY LaCUES**, Decedent's attorney, named as successor executor of Decedent's Will.
- 3. Need Notice of Petition to Administer Estate and proof of mailed notice pursuant to Probate Code § 8110 for **JERRY LaCUES**, named alternate (successor) executor in Decedent's Will.
- 4. Need Affidavit of Publication pursuant to Probate Code §§ 8120 8124, and Local Rule 7.9.

**Note:** If Petition is granted, Court will set Status Hearings as follows:

- Monday, July 18, 2016 at 9:00 a.m. in Dept. 303 for the filing of the final inventory and appraisal; and
- Tuesday, April 18, 2017 at 9:00 a.m. in Dept. 303 for the filing of the first account and/or petition for final distribution.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Petitioner

Pineda, Raquel (Pro Per – Daughter – Petitioner)

## Petition for Appointment of Probate Conservator of the Person and Estate

Г		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
-			NEEDS/TROBLEMS/COMMENTS.
		-	
-		=	Court Investigator advised
-		=	<u>rights on 2/9/16.</u>
-		_	
	Aff.Sub.Wit.		SEE ADDITIONAL PAGES
<b>&gt;</b>	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of X	]	
	Hrg		
	Aff.Mail X		
	Aff.Pub.		
	Sp.Ntc.		
>	Pers.Serv. w		
~	Conf.		
	Screen	=	
~	Letters		
~	Duties/Supp		
	Objections		
~	Video		
	Receipt		
<b>&gt;</b>	CI Report		
	9202		
>	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 2/16/16
	UCCJEA		Updates:
~	Citation	_	Recommendation:
	FTB Notice		File 22- Pineda

### Case No. 16CEPR00012

#### Page 2 – NEEDS/PROBLEMS/COMMENTS:

- The petition at #11 does not appear to list all second-degree relatives. Need verified list of all relatives, including siblings, parents, grandparents, children, and grandchildren. If deceased, need dates of death per Local Rule 7.1.1.D. (Petitioner lists only a brother and sister-in-law, however, the Court Investigator's report indicates at least two other daughters other than Petitioner. Need complete list of relatives.)
- 2. Need Notice of Hearing.
- 3. Need proof of service of Notice of Hearing with a copy of the petition on all relatives pursuant to Probate Code §1822. This should include the following additional daughters, and any others that were left off the list per #1 above:
  - Maria Samac (Sister of Raquel Pineda, listed in Petition)
  - Francisco Pineda (Brother of Ismael Pineda, listed in Petition)
  - Veronica Castillo (daughter, per CI Report)
  - Kathy Padilla (daughter, per CI Report)
  - Any other relatives within the second degree.
- 4. The Court Investigator's report states that although Petitioner does not request medical consent powers under Probate Code §2355, she does hope to make medical decisions for her father. Because the petition was served on him without this request, amendment and further service may be required.
- 5. If medical consent powers under Probate Code §2355 are requested, need Capacity Declaration (GC-335) pursuant to Probate Code §§ 1881, 1890.
- 6. Petitioner requests independent powers under Probate Code §2590; however, no explanation is provided. Pursuant to Local Rule 7.15.2, it is the policy of the Court to grant a conservator only those independent powers necessary to administer the estate in each case, and a request for all powers will not be granted. Each power requested must be justified by and narrowly tailored to the specific circumstances of each case. Therefore, need clarification: What specifically is Petitioner seeking authorization to do under this section?
- 7. Petitioner also checked the box at #1e for specific capacity orders under Probate Code §1873 (capacity re contracts) or §1901 (capacity to marry). Need clarification. What specific powers is Petitioner requesting?
- 8. Pursuant to Probate Code §2320(c)(4) and Cal. Rule of Court 7.207, every conservator must furnish bond, including cost of recovery. However, the Court may require clarification regarding the estimated value of the estate. Petitioner states there is \$100,000 in personal property, but no value is listed for real property. Need clarification regarding all assets and income in order to calculate bond. If independent powers are authorized, the value of the real property will also need to be included in the calculation.

<u>Note</u>: Based solely on the income reported in the Court Investigator's report, bond including cost of recovery should be \$22,793.76. If there is actually \$100,000 in personal property assets, then bond should be \$132,793.76. If real property is to be included with §2590 powers, need estimated values.

Petitioner Howell, Calvin John, Sr. (Pro Per – Father – Petitioner)

Petitioner Howell, Alvena (Pro Per – Mother – Petitioner)

### Petition for Appointment of Probate Conservator of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		_	Court Investigator advised rights on 2/9/16
	Aff.Sub.Wit.	=	The petition is blank at #3g     re whether conservatorship
	Verified Inventory	_	has been filed in another jurisdiction.
	PTC	=	
	Not.Cred.	=	2. The petition is blank at #4a re whether the proposed
	Notice of		Conservatee is a patient in
	Hrg		or on leave of absence
	Aff.Mail		from a state institution.
	Aff.Pub.		0 7
	Sp.Ntc.		3. The petition at #11 lists Petitioners (parents) as
	Pers.Serv.		Jalexis' only relatives. Need
~	Conf.		complete list of all relatives
	Screen		within the second degree,
~	Letters		which includes siblings and
~	Duties/Supp		grandparents. If deceased,
	Objections		please so state and provide dates of death per Local
	Video Receipt		Rule 7.1.1.D.
>	CI Report		4. Need Citation.
	9202		I Hood Ghanon
	Order		5. Need proof of personal service of Citation with a copy of the petition at least 15 days prior to the hearing per Probate Code §1824 on Proposed Conservatee Jalexis Howell.
			SEE ADDITIONAL PAGES
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 2/17/16
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 23- Howell

Page 2 - NEEDS/PROBLEMS/COMMENTS (Cont'd):

- 6. Need Notice of Hearing.
- 7. Need proof of service of Notice of Hearing with a copy of the petition at least 30 days prior to the hearing per Probate Code §1822(e) on CVRC.
- 8. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1822 on all relatives within the second degree (per #3 above).
- 9. The petition does not request medical consent powers under Probate Code §2355; however, the Court Investigator's report indicates that Petitioners wish to request these powers. The Court may require amended petition and/or additional service to ensure that this request is included with the service on the proposed Conservatee and all relatives.
- 10. If medical consent powers under Probate Code §2355 are requested, need Capacity Declaration (GC-335) pursuant to Probate Code §§ 1881, 1890.
- 11. Need video receipt per Local Rule 7.15.8.A.

## 24 Raquel Pineda (CONS/PE)

Case No. 16CEPR00014

Petitioner Pineda, Raquel (Pro Per – Daughter – Petitioner)

Attorney Horton, Lisa (Court-appointed attorney for Proposed Conservatee)

## Petition for Appointment of Probate Conservator of the Person and Estate

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
				Court Investigator advised rights on 2/9/16.
				SEE ADDITIONAL PAGES
	Aff.Sub.Wit.			
~	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of	Χ		
	Hrg			
	Aff.Mail	Χ		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	Χ		
~	Conf.			
-	Screen			
~	Letters			
<b>`</b>	Duties/Supp			
	Objections			
~	Video			
<u> </u>	Receipt			
_	CI Report			
	9202			
_	Order			Pariamed hypothe
	Aff. Posting			Reviewed by: skc
	Status Rpt UCCJEA			Reviewed on: 2/17/16 Updates:
	Citation	Χ		Recommendation:
	FTB Notice	^		File 24- Pineda
	I ID NOIICE			THE 24-THEUU

#### Page 2 – NEEDS/PROBLEMS/COMMENTS:

- 9. The petition at #11 does not appear to list all second-degree relatives. Need verified list of all relatives, including siblings, parents, grandparents, children, and grandchildren. If deceased, need dates of death per Local Rule 7.1.1.D. (Petitioner lists only a brother and sister-in-law, however, the Court Investigator's report indicates at least two other daughters other than Petitioner. Need complete list of relatives.)
- 10. Need Citation.
- 11. Need proof of personal service of Citation with a copy of the petition at least 15 days prior to the hearing per Probate Code §1824 on Proposed Conservatee Raquel Pineda.
- 12. Need Notice of Hearing.
- 13. Need proof of service of Notice of Hearing with a copy of the petition on all relatives pursuant to Probate Code §1822. This should include the following additional daughters, and any others that were left off the list per #1 above:
  - Maria Samac (Sister of Raquel Pineda, listed in Petition)
  - Francisco Pineda (Brother of Ismael Pineda, listed in Petition)
  - Veronica Castillo (daughter, per Cl Report)
  - Kathy Padilla (daughter, per CI Report)
  - Any other relatives within the second degree.
- 14. Need Capacity Declaration (GC-335) in support of medical consent and dementia powers.
- 15. Petitioner requests independent powers under Probate Code §2590; however, no explanation is provided. Pursuant to Local Rule 7.15.2, it is the policy of the Court to grant a conservator only those independent powers necessary to administer the estate in each case, and a request for all powers will not be granted. Each power requested must be justified by and narrowly tailored to the specific circumstances of each case. Therefore, need clarification: What specifically is Petitioner seeking authorization to do under this section?
- 16. Petitioner also checked the box at #1e for specific capacity orders under Probate Code §1873 (capacity re contracts) or §1901 (capacity to marry). Need clarification. What specific powers is Petitioner requesting?
- 17. Pursuant to Probate Code §2320(c)(4) and Cal. Rule of Court 7.207, every conservator must furnish bond, including cost of recovery. However, the Court may require clarification regarding the estimated value of the estate. Petitioner states there is \$100,000 in personal property, but no value is listed for real property. Need clarification regarding all assets and income in order to calculate bond. If independent powers are authorized, the value of the real property will also need to be included in the calculation.

<u>Note</u>: Based solely on the income reported in the Court Investigator's report, bond including cost of recovery should be \$22,793.76. If there is actually \$100,000 in personal property assets, then bond should be \$132,793.76. If real property is to be included with §2590 powers, need estimated values.

Silva, Raquel M. (of Davis, CA for Kelly James McCrory – Petitioner)

Petition for Probate of Will and for Letters Testamentary and Authorization to Administer Under the Independent Administration of Estates Act

Letters       x         Duties/Supp       x         Objections       • Thursday, April 20, 2017         Video       at 9:00 a.m. in Dept. 303         For the filing of the first account and/or petition for final distribution.         Vorder       Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off	DOD: 11/10/15			KELLY JAMES McCRORY, son/named	NEEDS/PROBLEMS/COMMENTS:
Conf. from   Vill dated: 03/17/08   Supplement to Duties and Liabilities.				Executor without bond, is Petitioner.	
Verified   Residence: Fresno   Publication: Fresno Bee				Full IAEA – ok	
Not.Cred.   Pric   Pric   Not.Cred.   Personal property - \$182,000.00   Real property - \$150,000.00   Total   Sp.Ntc.   Pers.Serv.   Conf.   Screen   Letters   X Duffies/Supp   X Objections   Video   Receipt   CI Report   P202   Porder   Page   P202   Porder   Page   P202   Page   P202   Page   P202   Page   P202   P202   P334   P203   P334   P334	Co		1	Will dated: 03/17/08	
Residence: Fresno PtC  Not.Cred.  Notice of Hrg  Aff.Mail W/O  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen Letters X Duties/Supp X  Objections  Video Receipt  CI Report  9202  Aff. Posting  Aff. Posting  Aff. Posting  Status Rpt  UCCJEA  Citation  Residence: Fresno Bee  Residence: Fresno Bee  Publication: Fresno Bee  Stimated Value of the Estate: Personal property - \$182,000.00 Real property - 150,000.00 Total - \$332,000.00  Probate Referee: STEVEN DIEBERT  Thursday, July 28, 2016 at 9:00 a.m. in Dept. 303 for the filling of the final inventory and appraisal; and Thursday, April 20, 2017 at 9:00 a.m. in Dept. 303 for the filling of the first account and/or petition for final distribution.  Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.  Reviewed by: JF Reviewed on: 02/16/16 Updates: Recommendation:	<b>√</b>			Wiii dalea. 05/17/00	
Inventory   Publication: Fresno Bee   Proc		Verified		Residence: Fresno	2. Need Letters.
PTC		Inventory			
Notice of Hrg		PTC			
V Notice of Hrg       Personal property       - \$182,000.00       Court will set Status       Court will set Status       Hearings as follows:         ✓ Aff.Pub.       Sp.Ntc.       Probate Referee: STEVEN DIEBERT       • Thursday, July 28, 2016 at 9:00 a.m. in Dept. 303 for the filing of the final inventory and appraisal; and       • Thursday, April 20, 2017 at 9:00 a.m. in Dept. 303 for the filing of the first account and/or petition for final distribution.         ✓ Order       Order       Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.         Aff. Posting       Status Rpt       UCCJEA         UCCJEA       Citation		Not.Cred.		Estimated Value of the Estate:	<b>Note:</b> If Petition is aranted.
Hrg	✓	Notice of			
Aff. Posting   Status Rpt   UCCJEA   Conf.   Status Rpt   UCCJEA   Conf.   Conf.   Status Rpt   UCCJEA   Conf.   Co		Hrg		Real property - 150,000.00	
Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters x  Duties/Supp x  Objections  Video Receipt  CI Report  9202  ✓ Order  Aff. Posting  Status Rpt  UCCJEA  Citation  Probate Referee: STEVEN DIEBERT  Probate Referee: STEVEN DIEBERT  • Thursday, July 28, 2016 at 9:00 a.m. in Dept. 303 for the filing of the final inventory and appraisal; and • Thursday, April 20, 2017 at 9:00 a.m. in Dept. 303 for the filing of the first account and/or petition for final distribution.  Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.  Reviewed by: JF Reviewed on: 02/16/16 Updates: Recommendation:	✓	Aff.Mail	w/o	Total - \$332,000.00	Ticanings as follows.
Pers.Serv.  Conf. Screen  Letters x  Duties/Supp x  Objections  Video Receipt  CI Report  9202  ✓ Order  Aff. Posting  Aff. Posting  Status Rpt  Duties/Supp  At 9:00 a.m. in Dept. 303 for the filing of the final inventory and appraisal; and  • Thursday, April 20, 2017 at 9:00 a.m. in Dept. 303 for the filing of the first account and/or petition for final distribution.  Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.  Reviewed by: JF Reviewed on: 02/16/16 Updates: Recommendation:	✓	Aff.Pub.			Theorem of our strains 00, 001/
Conf. Screen  Letters x  Duttes/Supp x  Objections  Video Receipt  CI Report  9202  ✓ Order  Aff. Posting  Status Rpt  Aff. Posting  Status Rpt  Conf. Screen  For the filling of the final inventory and appraisal; and  • Thursday, April 20, 2017  at 9:00 a.m. in Dept. 303  for the filling of the first account and/or petition for final distribution.  Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.  Reviewed by: JF  Reviewed on: 02/16/16  Updates: Recommendation:		Sp.Ntc.		Probate Referee: <b>STEVEN DIEBERT</b>	
Screen   Inventory and appraisal; and   Objections   Objections   Video   Receipt   CI Report   9202   Video   Order   Order		Pers.Serv.			-
Letters x  Duties/Supp x  Objections  Video Receipt  CI Report  9202  ✓ Order  Aff. Posting  Status Rpt  UCCJEA  Citation  Thursday, April 20, 2017 at 9:00 a.m. in Dept. 303 for the filing of the first account and/or petition for final distribution.  Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.  Reviewed by: JF Reviewed on: 02/16/16 Updates: Recommendation:					tor the tiling of the tinal
Duties/Supp x Objections Video Receipt CI Report 9202  ✓ Order  Aff. Posting Status Rpt UCCJEA Citation  Duties/Supp x  • Thursday, April 20, 2017 at 9:00 a.m. in Dept. 303 for the filing of the first account and/or petition for final distribution.  Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.  Reviewed by: JF Reviewed on: 02/16/16 Updates: Recommendation:		Screen			inventory and appraisal;
Objections  Video Receipt  CI Report  9202  ✓ Order  Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.  Aff. Posting  Status Rpt  UCCJEA  Citation  CI Report  Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.  Reviewed by: JF Reviewed on: 02/16/16  Updates: Recommendation:		Letters	Χ		and
Objections  Video Receipt  CI Report  9202  ✓ Order  Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.  Reviewed by: JF  Reviewed on: 02/16/16  UCCJEA  Citation  CI Report  Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.  Reviewed by: JF  Reviewed on: 02/16/16  Updates:  Recommendation:		Duties/Supp	Χ		<ul> <li>Thursday, April 20, 2017</li> </ul>
Video Receipt for the filing of the first account and/or petition for final distribution.   9202 ✓ Order   Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.   Aff. Posting Reviewed by: JF   Status Rpt Reviewed on: 02/16/16   UCCJEA Updates:   Citation Recommendation:		Objections			
CI Report  9202  Order  Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.  Aff. Posting  Reviewed by: JF  Status Rpt  UCCJEA  Citation  Recommendation:  Recommendation:					<del>-</del>
9202  ✓ Order  Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.  Aff. Posting  Status Rpt  UCCJEA  Uindition  Fursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.  Reviewed by: JF  Reviewed on: 02/16/16  Updates: Recommendation:		Receipt			· ·
✓ Order  Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.  Aff. Posting  Status Rpt  UCCJEA  Updates:  Recommendation:		CI Report			-
Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.    Aff. Posting   Reviewed by: JF   Reviewed on: 02/16/16   UCCJEA   Updates:   Citation   Recommendation:		9202			for findi distribution.
Status Rpt UCCJEA Uitation Reviewed on: 02/16/16 Updates: Recommendation:	<b>√</b>	Order			documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will
UCCJEA Updates: Citation Recommendation:		Aff. Posting			
Citation Recommendation:					
					•
FTB Notice File 25- McCroy	<u> </u>				
	<u>L</u>	FTB Notice			File 25- McCroy

Petition for Probate of Will and for Letters of Administration with Will Annexed; Authorization to Administer Under the IAEA

	Authorization to Administer Under the IAEA				
DC	DD: 07/15/13		PUBLIC ADMINISTRATOR, is	NEEDS/PROBLEMS/COMMENTS:	
			Petitioner and requests	1	
			appointment as Administrator	1. Need Publication.	
			with Will Annexed without bond.	2. Need declination to serve as Executor	
Co	ont. from		FUILIAEA - NEED PUBLICATION	from Jennifer Robin Hamilton, named	
	Aff.Sub.Wit.		TOTALA - NEED TOBLICATION	alternate Executor.	
<b>√</b>	Verified		Will dated: 07/20/98	GITOTTICTO EXCOUNTING	
	Inventory			3. Need Notice of Petition to Administer	
	PTC		Residence: Fresno	Estate and proof of service by mail of	
	Not.Cred.		Publication: <b>NEED</b>	the Notice at least 15 days before the	
	Notice of	Х	Estimated Value of the Estate:	hearing to:	
	Hrg	^	Personal property - \$9,691.75	a. David George Love b. Jennifer Robin Hamilton	
	Aff.Mail	Х	Real property - <-	D. Jeffillet KODIH HUITIIIOH	
	Aff.Pub.	X	35,000.00>	Note: Jennifer Robin Hamilton may now	
	Sp.Ntc.	, ,	Total	be known as Jennifer Robin Daniels (from	
	Pers.Serv.		\$25,308.25	deposited will).	
	Conf.		Probate Referee: <b>RICK SMITH</b>		
	Screen		Trobate Referee. RICK SWITT	Note: If Petition is granted, Court	
<b>√</b>	Letters			will set Status Hearings as follows:	
	Duties/Supp	n/a		• Thursday, July 28, 2016 at 9:00	
	Objections			a.m. in Dept. 303 for the filing	
	Video			of the final inventory and	
	Receipt			appraisal; and	
	CI Report			• Thursday, April 20, 2017 at 9:00	
	9202			a.m. in Dept. 303 for the filing	
✓	Order			of the first account and/or	
				petition for final distribution.	
				Pursuant Local Rule 7.5, if the documents	
				noted above are filed 10 days prior to the	
				dates listed, the hearings will be taken off	
				calendar and no appearance will be	
				required.	
	Aff. Posting		1	Reviewed by: JF	
	Status Rpt			<b>Reviewed on:</b> 02/17/16	
	UCCJEA			Updates:	
	Citation			Recommendation:	
	FTB Notice			File 26- Love	
				24	

# Virginia Ramirez & Zoey Flores (GUARD/P) Case No. 10CEPR01125 Garza, Angie (pro per – paternal aunt)

### Petition for Appointment of Temporary Guardian of the Person

			GENERAL HEARING: 02/29/16	NEEDS/PROBLEMS/COMMENTS:
			<b>ANGIE GARZA,</b> paternal aunt, is Petitioner.	Note: This Petition is for Zoey only. Patricia & Enrique De La Torre (maternal grandmother and step-
Со	nt. from		Father: CHRISTOPHER FLORES	grandfather) were appointed Co-
	Aff.Sub.Wit.			Guardians of Virginia on 03/01/11.
<b>✓</b>	Verified		Mother: VALERIE RAMIREZ	1 Need Notice of Hearing
	Inventory		Paternal grandfather: JESUS FLORES	Need Notice of Hearing.
	PTC		Paternal grandmother: TRINNY FLORES	2. Need proof of service at least
	Not.Cred.		<b>3</b>	5 court days before the
	Notice of	Х	1	hearing of Notice of Hearing
	Hrg		RAMIREZ	with a copy of the Temporary
-	Aff.Mail		Maternal grandmother: PATRICIA DE LA TORRE	Petition <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of
	Aff.Pub.		TORKE	Due Diligence for:
	Sp.Ntc.		Siblings: VIRGINA RAMIREZ (15), EMILY	a. Christopher Flores
	Pers.Serv.	Χ	(8), LILY (6)	b. Valerie Ramirez
🗸	Conf.			
	Screen		Petitioner states[see file].	
<b>√</b>	Letters			
<b>✓</b>	Duties/Supp			
	Objections			
	Video			
-	Receipt			
l <u> </u>	CI Report			
	9202			
<b>√</b>	Order			D
	Aff. Posting			Reviewed by: JF
<b>✓</b>	Status Rpt			Reviewed on: 02/17/16
Ľ	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 27- Ramirez & Flores

## 28 Louis Kellerian (CONS/PE)

Case No. 16CEPR00128

Attorney: Catherine A. Amador (for Petitioners Yanet Villa and Joe Andrade, Jr.)

Attorney: Flora Istanbolulian (court appointed for conservatee)

### Petition for Appointment of Temporary Conservator of the Person and Estate

			TEADORARY EVENES 0/10/1/	
			TEMPORARY EXPIRES 2/18/16	NEEDS/PROBLEMS/COMMENTS:
			YANET VILLA and JOE ANDRADE, JR., friends, are petitioners	Temporary Conservatorship
Со	nt. from			was granted ex parte on 2/5/16. Bond has not been
	Aff.Sub.Wit.			filed therefore Letters have
✓	Verified		Please see petition for details.	not issued.
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
1	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
<b>✓</b>	Pers.Serv.	W/		
✓	Conf. Screen			
1	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report	Χ		
	9202			
1	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 2/17/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 28- Kellerian

# 29 Seagraves Family Trust dated June 13, 2012 Case No. 15CEPR00738

Attorney Gary G. Bagdasarian (for Trustee Steven Seagraves)

Probate Status Hearing Re: Proof of Bond

		NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR
		Proof of Bond filed 2/16/2016
Cont. from	  -	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of	1	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.	1	
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		<b>Reviewed on:</b> 2/17/16
UCCJEA		Updates:
Citation	 	Recommendation:
FTB Notice		File 29- Seagraves

Petitioner Crippen, Brandon Mark (pro per – non-relative)
Petitioner Crippen, Sereda (pro per – non-relative)

Petition for Appointment of Temporary Guardian of the Person

			CENERAL HEADING: 04/12/1/	11
			GENERAL HEARING: 04/12/16	NEEDS/PROBLEMS/COMMENTS:
			BRANDON CRIPPEN and SEREDA CRIPPEN, non-relatives, are Petitioners.	Need Notice of Hearing.
Co	nt. from		Father: <b>PHILLIP LOWE</b>	Need proof of service at least     Scourt days before the
	Aff.Sub.Wit.		Talliel. Friittif towe	hearing of Notice of Hearing
<b>√</b>	Verified		Mother: RANDA OSBURN	with a copy of the Temporary
	Inventory			Petition <u>or</u> Consent & Waiver
	PTC		Paternal grandfather: NOT LISTED Paternal grandmother: DONNA RIVERS –	of Notice <u>or</u> Declaration of Due Diligence for:
	Not.Cred.		Consent & Waiver of Notice filed	c. Phillip Lowe
	Notice of	Χ	02/05/16	d. Randa Osburn
	Hrg			
	Aff.Mail		Maternal grandparents: NOT LISTED	
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	Χ		
✓	Conf.			
	Screen			
<b>✓</b>	Letters			
<b>✓</b>	Duties/Supp			
-	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
<b>✓</b>	Order			
	Aff. Posting			Reviewed by: JF
	Status Rpt			<b>Reviewed on:</b> 02/17/16
<b> </b> ✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 30- Lowe

# 31 Alma D. Simmons (Estate)

Petitioner: Sabrina Carter-Haro (pro per)

# Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under the Independent Administration of Estates Act

DOD: 9/6/15			SABRINA CARTER-HARO, named	NEEDS/PROBLEMS/COMMENTS:
			executor without bond, is petitioner.	INLEDS/I ROBLEMIS/ COMMUNICINIS.
			executer will be that, is perimerier.	
			Full IAEA – o.k.	
Со	nt. from 121715	5,	Will dated: 6/29/2004	<b>Note:</b> If the petition is granted,
02	1116		77111 da16d. 6/27/2001	status hearings will be set as follows:
	Aff.Sub.Wit. S/P			J. T. T. J. J. J. T.
✓	Verified		Residence: Fresno Publication: Fresno Business Journal	• Wednesday, July 20, 2016 at 9:00 a.m. in Department 303, for
	Inventory		T defication. Trostic besiness scential	the filing of the inventory and
	PTC			appraisal.
	Not.Cred.		Estimated value of the estate:	
	Notice of		Personal property - \$153,340.00 Annual income - \$ 3,232.00	7: -
	Hrg	\A//	Real property - \$160,000.00	the filing of the first account or
✓	Aff.Mail	W/	Total - \$316,572.00	petition for final distribution.
	Aff.Pub.			
	Sp.Ntc.		Barbar B. Carrie	Pursuant to Local Rule 7.5 if the
	Pers.Serv.		Probte Referee: Rick Smith	required documents are filed 10
	Conf.			days prior the date set the status hearing will come off calendar and
	Screen			no appearance will be required.
✓	Letters			
1	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
1	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 2/16/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 31 - Simmons